

Financial Services Company
GCC Daily Report

19/04/2023



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FSC Daily Report

19/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,835.89	0.3	9.0	17.9	20.1	2.9	2.6	2.15%
MSCI Emerging Markets Index	1,000.55	(0.3)	4.6	12.7	14.8	1.6	1.6	3.17%
MSCI FM FRONTIER MARKETS	481.08	0.3	1.9	9.9	13.4	1.6	1.9	4.64%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	529.84	(0.1)	(5.1)	13.8	14.6	1.6	1.7	3.61%
Muscat Stock Exchange MSX 30 Index	4,743.46	(0.1)	(2.3)	12.9	10.7	1.1	0.8	4.42%
Tadawul All Share Index	11,163.57	1.2	6.5	17.6	21.7	2.2	2.1	2.96%
Dubai Financial Market General Index	3,478.67	(0.9)	4.3	9.3	12.2	1.2	1.0	3.99%
FTSE ADX GENERAL INDEX	9,581.83	(0.6)	(6.2)	29.5	17.9	2.6	1.9	1.79%
Qatar Exchange Index	9,948.01	(0.0)	(6.9)	11.8	14.9	1.3	1.5	5.00%
Bahrain Bourse All Share Index	1,885.11	0.1	(0.5)	6.0	11.9	0.6	1.0	9.18%
Boursa Kuwait All Share Price Return In	7,123.18	(0.0)	(2.3)	17.0	20.5	1.5	1.5	4.03%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	528.17	(0.3)	4.5	14.6	16.6	1.6	1.7	3.02%
MSCI AC Asia Ex. Japan Index	647.12	(0.5)	4.5	14.7	16.3	1.6	1.6	0.00%
Nikkei 225	28,606.76	(0.2)	9.6	23.6	21.8	1.8	1.8	2.00%
S&P/ASX 200	7,365.54	0.1	4.6	15.0	19.2	2.2	2.1	4.37%
Hang Seng Index	20,367.76	(1.4)	3.0	11.5	11.7	1.2	1.2	4.13%
NSE Nifty 50 Index	17,618.75	(0.2)	(2.7)	21.4	24.9	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.49	0.4	10.5	13.9	16.8	2.0	1.7	3.33%
MSCI Emerging Markets Europe Index	100.94	1.0	7.7	5.9	7.2	1.2	0.9	3.91%
FTSE 100 Index	7,879.96	(0.4)	5.7	11.2	15.1	1.8	1.6	4.16%
Deutsche Boerse AG German Stock Ind	15,850.08	(0.2)	13.8	12.6	15.3	1.6	1.5	3.42%
CAC 40 Index	7,526.11	(0.1)	16.3	12.5	16.8	2.0	1.6	2.79%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,129.18	0.1	8.3	19.7	22.2	3.9	3.7	1.71%
S&P 500 INDEX	4,154.87	0.1	8.2	19.9	22.0	4.1	3.9	1.66%
Dow Jones Industrial Average	33,976.63	(0.0)	2.5	20.2	19.2	4.5	4.4	2.06%
NASDAQ Composite Index	12,153.41	(0.0)	16.1	35.4	35.4	5.1	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	593.16	0.3	-2.8	-28%	160%
Gold Spot \$/Oz	1,973.48	-1.6	8.2	-4%	88%
BRENT CRUDE FUTR Jun23	83.21	-1.8	-1.8	-21%	96%
Generic 1st'OQA' Future	83.15	-2.0	5.4	-34%	350%
LME COPPER 3MO (S)	9,012.50	0.5	7.7	-16%	108%
SILVER SPOT \$/OZ	24.74	-1.8	3.3	-15%	107%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,743.46							
Change	-5.52	-0.12%						
Previous Close	4,748.98		Financial Sector	7,667.07	7,681.65	-0.19%	-1.43%	-2.99%
Open	4,748.98							
			Industry Sector	6,128.21	6,120.72	0.12%	0.95%	-4.65%
Day's High	4,760.00							
Day's Low	4,739.12		Services Sector	1,702.72	1,696.41	0.37%	-0.23%	5.33%
YTD Change	-2.35%							
			MSM Shariah Index	478.70	475.54	66.00%	-	-
Volume Mn	13.23							
MSX30 Value Traded Mn	7.02							
Traded / Listed Stocks	50	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.115	6.48%	Ominvest PERP 2023	0.800	-20.00%	Ominvest PERP 2023	0.800	7167.00
ALMAHA CERAMICS	0.400	5.26%	AL MADINA INVESTMENT HOLDING	0.025	-16.67%	ABRAJ ENERGY SERVICES	0.285	993.00
MCT DESALINATE	0.099	3.13%	CONSTRUCTION M.	0.060	-4.76%	ALBATINAH POWER	0.031	904.00
SHELL OMAN MRK.	0.900	2.74%	BANK DHOFAR	0.155	-3.13%	ASAFFA FOODS	0.300	869.88
ASAFFA FOODS	0.300	2.74%	ALBATINAH POWER	0.031	-3.13%	BANK MUSCAT	0.272	822.49

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,163.57							
Change	131.00	1.19%	Tadawul Banks	11,399.07	11,335.31	0.56%	1.37%	5.86%
Previous Close	11,032.57		Tadawul Energy	5,880.71	5,632.59	4.41%	5.19%	6.86%
Open	#N/A N/A		Tadawul Utilities	7,474.70	7,264.42	2.89%	3.95%	8.00%
			Tadawul Telecom	7,704.16	7,631.82	0.95%	-0.11%	6.83%
Day's High	#N/A N/A		Tadawul Insurance	6,332.98	6,380.95	-0.75%	-0.75%	0.97%
Day's Low	#N/A N/A		Tadawul Retailing	7,952.08	7,968.10	-0.20%	0.78%	1.78%
YTD Change	6.54%		Tadawul Food & Beverages	5,164.22	5,128.78	0.69%	1.34%	4.44%
			Tadawul Media	24,911.12	24,929.15	-0.07%	1.13%	6.35%
Volume Mn	140,787.61		Tadawul Materials	6,634.86	6,629.90	0.07%	0.50%	3.98%
Value Traded Mn	5,061.73		Tadawul Capital Goods	6,412.53	6,491.83	-1.22%	-0.70%	3.47%
Traded / Listed Stocks	223	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
#N/A Invalid Security	'A Invalid Secu	-	SAUDI ARAMCO BASE OIL CO	118.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	AMERICANA RESTAURANTS INTERN	3.91	-	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	NATIONAL CO FOR GLASS IN/THE	33.80	-	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	ZAMIL INDUSTRIAL INVESTMENT	17.92	-	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	MOBILE TELECOMMUNICATIONS CC	15.28	-	#N/A	#N/A	#N/A

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,478.67							
Change	-33.00	-0.94%						
Previous Close	3,511.67		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,513.55		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,513.55		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,475.03		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.04		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	280,211.58		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	402.49		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	1.49	10.37%	DAR AL TAKAFUL	0.656	-6.29%	AJMAN BANK PJSC	1.67	30,107.26
AJMAN BANK PJSC	1.67	6.37%	AL SALAM BANK SUDAN	1	-4.76%	UNION PROPERTIES PJSC	0.26	22,268.66
AL FIRDOUS HOLDINGS PJSC	0.138	6.15%	DUBAI ELECTRICITY & WATER AU	2.4	-4.38%	EMAAR PROPERTIES PJSC	6.00	17,944.90
AMLAK FINANCE	0.814	4.09%	COMMERCIAL BANK OF DUBAI	4.23	-3.86%	DUBAI ELECTRICITY & WATER AU	2.40	11,971.13
ISLAMIC ARAB INSURANCE COM	0.648	3.85%	EMAAR PROPERTIES PJSC	6	-1.48%	DUBAI FINANCIAL MARKET PJSC	1.50	11,582.66

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,581.83							
Change	-56.27	-0.58%						
Previous Close	9,638.10		Financial	16,034.65	16,069.71	-0.22%	-0.63%	1.00%
Open	9,638.10		Telecommunication	5,705.46	5,892.94	-3.18%	-1.70%	4.38%
			Consumer Services	9,380.51	9,299.22	0.87%	-1.68%	3.94%
Day's High	9,638.10		Basic Material	5,629.59	5,924.20	-4.97%	-4.01%	-1.19%
Day's Low	9,577.50		Industrials	3,432.98	3,443.11	-0.29%	2.93%	-0.01%
YTD Change	-6.16%		Utilities	12,606.96	12,606.96	0.00%	0.00%	-8.88%
			Energy	2,201.47	2,199.73	0.08%	0.35%	2.28%
Volume Mn	177,133.21		Health Care	3,117.74	3,103.37	0.46%	-1.12%	-3.06%
Value Traded Mn	1,041.41		Real Estate	7,767.81	7,668.40	1.30%	2.60%	13.46%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.68	7.94%	FERTIGLOBE PLC	3.82	-9.48%	FERTIGLOBE PLC	3.82	21204.78
ABU DHABI NATL CO FOR BUILDI	0.2	5.26%	FOODCO NATIONAL FOODSTUFF CC	1.6	-5.88%	MULTIPLY GROUP	3.17	19622.35
BANK OF SHARIAH	0.429	4.63%	HAYAH INSURANCE CO PJSC	0.96	-3.71%	ARKAN BUILDING MATERIALS CO	1.43	17833.86
GULF CEMENT CO	0.419	3.46%	EMIRATES TELECOM GROUP CO	23.1	-3.27%	ALDAR PROPERTIES PJSC	5.32	15212.88
ADNOC DRILLING CO PJSC	3.89	3.18%	RAS AL KHAIMA POULTRY	2.22	-3.06%	DANA GAS	0.86	9984.16

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,948.01							
Change	-4.48	-0.05%	Total Return	21,349.82	21,359.45	-0.05%	-1.41%	-2.59%
Previous Close	9952.49		Rayan Islamic	4,448.86	4,458.77	-0.22%	-1.44%	-2.32%
Open	9957.23		All Share	3,328.72	3,324.14	0.14%	-1.30%	-2.47%
			Banks & Finance	4,110.87	4,107.60	0.08%	-1.41%	-4.87%
Day's High	9970.25		Industrials	3,908.11	3,923.46	-0.39%	-2.76%	-2.21%
Day's Low	9909.28		Transportation	4,253.63	4,224.27	0.70%	0.79%	6.47%
YTD Change	-0.0686318		Real Estate	1,436.24	1,449.49	-0.91%	-1.97%	-0.15%
			Insurance	2,029.53	1,958.46	3.63%	3.32%	8.16%
Volume Mn	80.93891		Telecommunications	1,468.85	1,474.03	-0.35%	-1.85%	2.10%
Value Traded Mn	280.4349		Consumer Goods	7,642.26	7,576.75	0.86%	0.52%	-2.85%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	3.30	10.00%	QATAR NATIONAL CEMENT CO	3.86	-3.96%	ESTITHMAR HOLDING QPSC	2.12	9324.74
QATAR INSURANCE CO	1.80	4.60%	INMA HOLDING COMPANY	3.50	-2.75%	GULF INTERNATIONAL SERVICES	2.00	7770.85
GULF WAREHOUSING COMPANY	3.62	3.04%	QATAR ISLAMIC BANK	17.31	-2.26%	MASRAF AL RAYAN	2.60	6550.62
QATARI INVESTORS GROUP	1.61	2.94%	ESTITHMAR HOLDING QPSC	2.12	-1.94%	BALADNA	1.37	6261.52
QATAR INTERNATIONAL ISLAMIC	9.90	2.59%	LESHA BANK LLC	0.95	-1.87%	QATAR ALUMINUM MANUFACTURING	1.49	4000.16

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,885.11							
Change	1.41	0.07%						
Previous Close	1,883.70		MSCI Bahrain	133.96	133.51	0.34%	-0.21%	-0.99%
Open	1,883.70		MSCI Bahrain Domestic Islamic	47.62	47.43	0.40%	-1.96%	-2.06%
Day's High	1886.610		MSCI Bahrain Net TR USD	340.74	339.59	0.34%	-0.21%	0.44%
Day's Low	1883.700							
YTD Change	-0.54%							
Volume Mn	4,644.21							
Value Traded Mn	0.869							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-ŞUS	0.26	1.18%	ITHMAAR HOLDING BSC	0.04	-7.89%	GFH FINANCIAL GROUP BSC	0.25	744.21
GFH FINANCIAL GROUP BSC	0.25	0.79%	AL SALAM BANK BSC	0.12	-1.71%	AL SALAM BANK BSC	0.12	287.15
NATIONAL BANK OF BAHRAIN BSC	0.60	0.68%	BMMI BSC	0.68	-1.45%	ITHMAAR HOLDING BSC	0.04	231.92
GULF HOTEL GROUP B.S.C	0.37	0.54%	ZAIN BAHRAIN BSCC	0.13	-0.77%	NASS CORP BSC	0.07	158.93
BAHRAIN TELECOM CO	0.46	0.22%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	142.12

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,123.18							
Change	-2.84	-0.04%	Industrials	995.16	994.51	0.07%	0.83%	-7.76%
Previous Close	7,126.02		Banks	1,755.92	1,756.18	-0.01%	0.18%	-2.12%
Open	7,141.13		Consumer Service	449.42	451.47	-0.45%	0.93%	-6.36%
			Technology	623.47	623.47	0.00%	-1.94%	-10.45%
Day's High	7,144.70		Real Estate	1,122.60	1,121.40	0.11%	3.93%	-7.12%
Day's Low	7,099.62		Financial Services	1,228.39	1,235.73	-0.59%	2.71%	-2.29%
YTD Change	-2.32%		Telecom	1,177.40	1,190.48	-1.10%	3.99%	-0.34%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.15		Insurance	2,101.79	2,001.35	5.02%	10.04%	35.53%
Value Traded Mn	40.36		Basic Materials	851.82	847.08	0.56%	-0.62%	-1.54%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ENERGY HOUSE HOLDING CO KSCP	64.70	21.39%	NATIONAL MOBILE TELECOMMUNI	1151.00	-5.73%	KUWAIT PROJECTS HOLDING	131.00	45,057.95
IFA HOTELS & RESORTS CO. K.S	21.80	13.54%	KUWAIT PROJECTS HOLDING	131.00	-4.38%	KUWAIT FINANCE HOUSE	743.00	16,350.50
FIRST INVESTMENT CO KSCC	39.50	13.18%	UNITED REAL ESTATE COMPANY	57.70	-3.83%	AL ARABIYA REAL ESTATE CO	37.00	9,244.89
GULF INVESTMENT HOUSE KSC	373.00	9.71%	KAMCO INVESTMENT	110.00	-2.65%	ASIYA CAPITAL INVESTMENTS CO	55.60	6,032.60
GULF INSURANCE GROUP KSC	1721.00	9.27%	SOKOUK HOLDING CO SAK	22.40	-2.61%	NATIONAL BANK OF KUWAIT	994.00	5,256.04

Source: FSC

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